



TOWN OF SHUTESBURY
MEANS-TESTED REAL ESTATE EXEMPTION APPLICATION

GENERAL COURT OF THE COMMONWEALTH OF MASSACHUSETTS
CHAPTER 259 OF THE ACTS OF 2022

EXEMPTION CREDIT: 50% to 200% of MA Circuit Breaker Credit

Percentage is determined annually by the Select Board and is dependent on the number of applicants.

THIS APPLICATION IS NOT OPEN TO PUBLIC INSPECTION

REQUIREMENTS:

AGE: Sixty-Five or older (Co-Owner must be sixty or older).

RESIDENCY: Must have been a resident and home-owner of Shutesbury for the previous ten consecutive years.

INCOME: Must qualify for the Massachusetts state income tax Circuit Breaker Credit.

ASSETS: Maximum of \$250,000 excluding primary residence. See list on back of application.

APPLICANTS SHOULD SUBMIT ALL DOCUMENTATION NEEDED —

1. Proof of Age.
2. Completed, dated and signed application.
3. Copy of previous calendar year MA Income Tax return including Schedule CB.
4. Complete list of all of applicant's assets' valuations on the 2nd page of the application.
5. Property trust documentation with all schedules.

TO THE BOARD OF ASSESSORS:

1. Mail to: Board of Assessors, PO Box 264, Shutesbury MA 01072, or
2. Deposit in: Brown locked metal box at the convergence of the sidewalk and front driveway of Town Hall, in a sealed envelope, clearly marked for the Board of Assessors, or
3. Hand-deliver: To the Assessors' Office (call 413.259.3790 to confirm the office is open).